

Submitted:
 Friday, January 24, 2020
 10:32:07AM

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

CDIAC Number: 2019-0487
 Information as of Reporting Year End : 6/30/2019

I. GENERAL INFORMATION

A. Issuer Temecula Valley Unified School District CFD No 2018-1
 B. Issue Name 2019 Special Tax Bonds
 C. Project Name Alure & Indigo Place-School Facilities
 D. Date of Sale 5/23/2019
 E. Original Principal Amount of Issue \$2,195,000.00
 F. Net Original Issue Premium (Discount) \$249,495.50
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
 H. Total Reportable Proceeds \$2,444,495.50

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$200,000,000.00
 2) Authorization Date 2/20/2018
 3) Authoriized Name (Measure/Resolution ID, Name of Number) CFD Election Resolution No 2017-18/32
 4) Amount Authorized - Begin Reporting Period \$200,000,000.00
 5) Amount Authorized - During Reporting Period \$0.00
 6) Total Debt Authorized \$200,000,000.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$2,195,000.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$197,805,000.00
 10) Authorization Lapsed - During the Reporting Period \$0.00
 11) Total Authorization Remaining - End of the Reporting Period \$197,805,000.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
 2) Authorization Date
 3) Authoriized Name (Measure/Resolution ID, Name or Number)
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period
 6) Total Debt Authorized \$0.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00
 10) Authorization Lapsed - During the Reporting Period
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$2,195,000.00
 B. Accreted Interest During Reporting Period \$0.00
 C. Total Principal and Accreted Interest \$2,195,000.00
 D. Principal Paid During the Reporting Period \$0.00
 E. Principal Payments (not reported in III.D.) made \$0.00
 F. Principal Outstanding at the End of the Reporting Period \$2,195,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2019	\$2,444,495.50	\$255,921.19	\$2,188,574.31

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$21,651.77	\$0.00	\$0.00	\$21,651.77
Construction Fund	\$2,004,909.97	\$0.00	\$0.00	\$2,004,909.97
Cost of Issuance	\$230,000.00	\$213,118.69	\$0.00	\$16,881.31
Reserve Fund	\$145,131.26	\$0.00	\$0.00	\$145,131.26
Underwriters Discount	\$42,802.50	\$42,802.50	\$0.00	\$0.00
TOTAL	\$2,444,495.50	\$255,921.19	\$0.00	\$2,188,574.31

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Cost of Issuance	Debt Issuance Costs	\$213,118.69	\$0.00	\$213,118.69	
Underwriters Discount	Underwriters Discount	\$42,802.50	\$0.00	\$42,802.50	
TOTAL		\$255,921.19	\$0.00	\$255,921.19	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent:

Yes No Date:

C. Reportable in next Fiscal Year:

Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Jacqueline Haley Donnelly
 Title Associate
 Firm/ Agency Special District Financing & Administration
 Address 437 West Grand Avenue
 City/ State/ Zip Escondido, Ca 92025
 Phone Number (760) 233-2630
 E-Mail jacqueline@sdfa.com
 Date of Report 1/24/2020

VIII. COMMENTS:

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL