

Municipal Secondary Market Disclosure Information Cover Sheet

This cover sheet should be sent with all submissions made to the Municipal Securities Rulemaking Board, Nationally Recognized Municipal Securities Information Repositories, and any applicable State Information Depository, whether the filing is voluntary or made pursuant to Securities and Exchange Commission rule 15c2-12 or any analogous state statute.

See www.sec.gov/info/municipal/nrmsir.htm for list of current NRMSIRs and SIDs

IF THIS FILING RELATES TO A SINGLE BOND ISSUE:

Provide name of bond issue exactly as it appears on the cover of the Official Statement
(please include name of state where Issuer is located):

\$4,355,000
Community Facilities District No. 2011-1
of the Temecula Valley Unified School District
2014 Special Tax Bonds

Provide nine-digit CUSIP* numbers if available, to which the information relates:

<u>87970HKU8</u>	<u>87970HKZ7</u>	<u>87970HLE3</u>	<u>87970HCLK9</u>	<u>87970HLQ6</u>
<u>87970HKV6</u>	<u>87970HLA1</u>	<u>87970HLF0</u>	<u>87970HLL7</u>	<u>87970HLR4</u>
<u>87970HKW4</u>	<u>87970HLB9</u>	<u>87970HLG8</u>	<u>87970HLM5</u>	
<u>87970HKX2</u>	<u>87970HLC7</u>	<u>87970HLH6</u>	<u>87970HLN3</u>	
<u>87970HKY0</u>	<u>87970HLD5</u>	<u>87970HLJ2</u>	<u>87970HLP8</u>	

IF THIS FILING RELATES TO ALL SECURITIES ISSUED BY THE ISSUER OR ALL SECURITIES OF A SPECIFIC CREDIT OR ISSUED UNDER A SINGLE INDENTURE:

Issuer's Name (please include name of state where Issuer is located):

Other Obligated Person's Name (if any):

(Exactly as it appears on the Official Statement Cover)

Provide six-digit CUSIP* number(s) if available, of Issuer:

*(Contact CUSIP's Municipal **Disclosure** Assistance Line at 212.438.6518 for assistance with obtaining the proper CUSIP numbers.)

TYPE OF FILING:

Electronic (total number of pages) 27 Paper (total number of pages) _____

If information is also available on the Internet, give URL: _____

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

A. Annual Financial Information and Operating Data pursuant to Rule 15c2-12

(Financial information and operating data should not be filed with the MSRB.)

Fiscal Period Covered: 2018/19

B. Financial Statements or CAFR pursuant to Rule 15c2-12

Fiscal Period Covered: 2018/19 Audited Financials filed independently of this Report on the EMMA website.

C. Notice of a Material Event pursuant to Rule 15c2-12 (Check as appropriate)

- | | |
|--|--|
| 1. <input type="checkbox"/> Principal and interest payment delinquencies | 6. <input type="checkbox"/> Adverse tax opinions or events affecting the tax-exempt status of the security |
| 2. <input type="checkbox"/> Non-payment related defaults | 7. <input type="checkbox"/> Modifications to rights of security holders |
| 3. <input type="checkbox"/> Unscheduled draws on debt service reserves reflecting financial difficulties | 8. <input type="checkbox"/> Bond calls |
| 4. <input type="checkbox"/> Unscheduled draws on credit enhancements reflecting financial difficulties | 9. <input type="checkbox"/> Defeasances |
| 5. <input type="checkbox"/> Substitution of credit or liquidity providers, or their failure to perform | 10. <input type="checkbox"/> Release, substitution, or sale of property securing repayment of the securities |
| | 11. <input type="checkbox"/> Rating changes |

D. Notice of Failure to Provide Annual Financial Information as Required

E. Other Secondary Market Information

(Specify): _____

I hereby represent that I am authorized by the issuer or obligor or its agent to distribute this information publicly:

Issuer Contact:

Name Lori Ordway-Peck Title Assistant Superintendent, Business Support Services
Employer Temecula Valley Unified School District
Address 31350 Rancho Vista Road City Temecula State CA Zip Code 92592
Telephone 951/506-7945 Fax 951/506-3557
Email Address _____ Relationship to Issuer Employee

Dissemination Agent Contact, if any:

Name Barbara Hale-Carter Title Principal
Employer Special District Financing & Administration
Address 437 W. Grand Avenue City Escondido State CA Zip Code 92025
Telephone 760-233-2630 Fax 760-233-2631
Email Address barbc@sdfa.com Relationship to Issuer Special Tax Consultant

Obligor Contact, if any:

Name _____ Title _____
Employer _____
Address _____ City _____ State _____ Zip Code _____
Telephone _____ Fax _____
Email Address _____ Relationship to Issuer _____

Investor Relations Contact, if any:

Name _____ Title _____
Telephone _____ Email Address _____

Annual Disclosure Report

Temecula Valley Unified School District
Community Facilities District No. 2011-1
2014 Special Tax Bonds
\$4,355,000

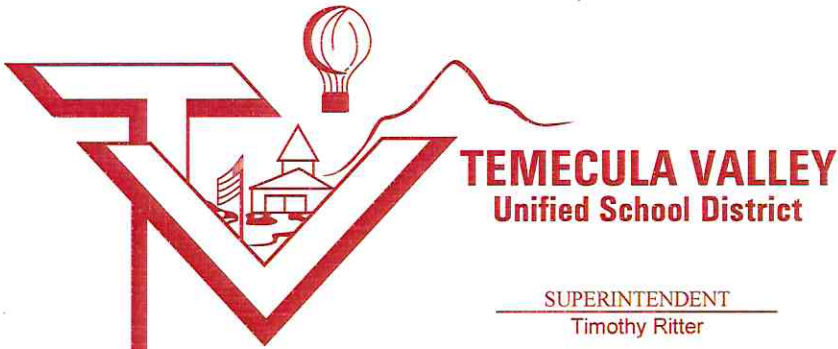
February 15, 2020

Secondary-Market Disclosure Information
as Required by SEC Rule 15c2-12

Temecula Valley Unified School District
31350 Rancho Vista Road
Temecula, CA 92592
Telephone: 951-506-7945 Fax: 951-506-3557
Contact: Lori Ordway-Peck - Assistant Superintendent, Business Support Services

SPECIAL DISTRICT FINANCING & ADMINISTRATION

437 W. Grand Avenue
Escondido CA 92025
760 • 233 • 2630 Fax 233 • 2631



BOARD OF EDUCATION

Barbara Brosch

Lee Darling

Julie Farnbach

Sandra Hinkson

Dr. Kristi Rutz-Robbins

January 8, 2020

**RE: SECONDARY MARKET DISCLOSURE INFORMATION AS REQUIRED
BY SEC RULE 15c2-12**

The attached Report has been produced in accordance with the Continuing Disclosure Agreement executed in connection with the issuance of the **Temecula Valley Unified School District, Community Facilities District No. 2011-1, 2014 Special Tax Bonds**, in the principal amount of \$4,355,000.

As a qualified representative of the Temecula Valley Unified School District, I have reviewed the contents of this Report and certify that to the best of my knowledge the information contained herein is completed and factually correct.

If there are any questions regarding the information provided, please be in contact at 951/506-7940.

Sincerely,

TEMECULA VALLEY UNIFIED SCHOOL DISTRICT

Lori Ordway-Peck

Assistant Superintendent, Business Support Services

Table of Contents

ISSUER STATEMENT REGARDING REPORT CONTENTS	1
Data Disclosed in this Report	1
Reliability and Verification of Data	1
Review of Information	1
SUMMARY OF THE CONTINUING DISCLOSURE CERTIFICATE.....	2
Reporting Dates	2
Contents of the Annual Report	2
Dissemination of the Annual Report.....	5
REPORT SYNOPSIS - MATERIAL CHANGES TO REPORT	6
APPENDICES.....	7

APPENDIX A	2018/19 AUDITED FINANCIAL STATEMENT
APPENDIX B	FINANCIAL AND OPERATING DATA
APPENDIX C	STATUS OF FORECLOSURE PROCEEDINGS
APPENDIX D	ASSESSED VALUES – IMPROVED & UNIMPROVED
APPENDIX E	CDIAC REPORT

Annual Disclosure Report

Temecula Valley Unified School District
Community Facilities District No. 2011-1
2014 Special Tax Bonds

ISSUER STATEMENT REGARDING REPORT CONTENTS

Data Disclosed in this Report

This Report has been prepared by Special District Financing & Administration (“SDFA”) on behalf of Community Facilities District No. 2011-1 of the Temecula Valley Unified School District in connection with the issuance of the 2014 Special Tax Bonds in the amount of \$4,355,000 (“the Bonds”). It has been produced in accordance with the Continuing Disclosure Certificate (“CDC”) executed in connection with the issuance of the Bonds. The information included was deemed to be pertinent in evaluating the market value of the securities at the time that the Bonds were issued. It has been prepared solely for the purpose of complying with the requirements of the Continuing Disclosure Certificate. This information is not to be used or referenced for any other purpose without the written consent of the Issuer.

Reliability and Verification of Data

Some of the information contained in this Report may have been provided or compiled by independent third-parties including, in some cases, obligated parties that may have an interest that is in conflict with the interest of potential purchasers of the securities. Additionally, some of the information may have been extracted from data provided and compiled by other entities including the paying agent, property owners, other municipal agencies, the County Assessor, County Auditor and the Treasurer/Tax Collector. SDFA and the Issuer have not independently verified the accuracy of the data provided by such parties and make no representations to its accuracy.

Review of Information

A qualified representative of the Temecula Valley Unified School District has reviewed the contents of this Report and certifies that to the best of his/her knowledge the information contained herein is factually correct.

Annual Disclosure Report

Temecula Valley Unified School District
Community Facilities District No. 2011-1
2014 Special Tax Bonds

SUMMARY OF THE CONTINUING DISCLOSURE CERTIFICATE

The CDC establishes that, for the benefit of bondholders and beneficial owners of the Bonds, the Issuer has agreed to make specific information available and update the information annually. This information is intended to assist current and potential bondholders in making an informed purchase decision. The CDC sets forth the date each year by which information is to be provided; the specific information that must be provided; and the means for making this information available in the market place.

Reporting Dates

The Community Facilities District (“CFD”) shall provide, or shall cause the Dissemination Agent to provide to the MSRB through the EMMA System in an electronic format and accompanied by identifying information as prescribed by the MSRB, an Annual Report which is consistent with the requirements of Section 4 of the Disclosure Certificate not later than seven and one half months after the June 30 end of the Community Facilities District’s fiscal year (which currently would be February 15) commencing with the report for the 2013-14 Fiscal Year.

Contents of the Annual Report

In accordance with Section 4, “Content of Annual Reports,” of the Continuing Disclosure Certificate, the Community Facilities District’s Annual Report shall contain or incorporate by reference the following:

<u>Section</u>	<u>Description</u>
4(a)	Audited Financial Statements prepared in accordance with generally accepted accounting principles as promulgated to apply to government entities from time to time by the Governmental Accounting Standards Board. If the Audited Financial Statements are not available by the time the Annual Report is required to be filed pursuant to Section 3(a), the Annual Report shall contain unaudited financial statements in a format similar to the financial statements contained in the final Official Statement, and the Audited Financial Statements shall be filed in the same manner as the Annual Report when they become available.

4(b) The following information regarding the Bonds:

- (i) Principal amount of the Bonds and any parity bonds and/or refunding bonds outstanding as of a date within 90 days of the date of the Annual Report;
- (ii) Balance in the Prepayment Account of the Special Tax Fund as of a date within 90 days of the date of the Annual Report;
- (iii) Balance in the Bond Fund as of a date within 90 days of the date of the Annual Report;
- (iv) Balance in the Reserve Fund and statement of Reserve Requirement as of a date within 90 days of the date of the Annual Report;
- (v) Balance in any other Fund or Account relating to the Bonds not referenced in clauses (ii), through (iv) above as of a date within 90 days of the date of the Annual Report;
- (vi) Information regarding the annual special taxes levied in the Community Facilities District, amount collected, delinquent amounts and percent delinquent for the most recently completed Fiscal Year;
- (vii) Status of foreclosure proceedings of parcels, if any, within the Community Facilities District and summary of results of foreclosure sales, if applicable;
- (viii) Total assessed value (per the Riverside County Assessor's records) of all parcels currently subject to the Special Tax within the Community Facilities District, showing the total assessed valuation for all land and the total assessed valuation for all improvements within the Community Facilities District and distinguishing between the assessed value of improved and unimproved parcels. Parcels are considered improved if there is an assessed value for the improvements in the Assessor's records;
- (ix) The total dollar amount of delinquencies in the Community Facilities District as of the August 1 preceding the date of the Annual Report and, in the event that the total delinquencies within the Community Facilities District as of such August 1 or such more recent date as determined by the Community Facilities District exceed 5% of the Special Tax for the previous year, delinquency information for each parcel, including the amounts of delinquencies, length of delinquency and status of any foreclosure of each such parcel;
- (x) The number of parcels which prepaid, the aggregate amount of prepayments of the Special Tax with respect to the Community Facilities District for the prior Fiscal Year and the amount of Bonds prepaid;
- (xi) Any changes to the Rate and Method of Apportionment for the Community Facilities District set forth in Appendix A to the Official Statement; and
- (xii) A copy of the annual information required to be filed by the Community Facilities District with the California Debt and Investment Advisory Commission under the Act and relating generally to outstanding District bond amounts, fund balances, assessed values, special tax delinquencies and foreclosure information.

4(c) In addition to any of the information expressly required to be provided under paragraphs (a) and (b) of this Section, the Community Facilities District shall provide such further information, if any, as may be necessary to make the specifically required statements set forth in clauses (i) to (ix), in the light of the circumstances under which they are made, not misleading for purposes of applicable federal securities laws.

Any or all of the items listed above may be included by specific reference to other documents, including official statements of debt issues of the Community Facilities

District or related public entities, which have been submitted to the MSRB through the EMMA System or the Securities and Exchange Commission. If the document included by reference is a final official statement, it must be available from the MSRB. The Community Facilities District shall clearly identify each such other document so included by reference.

Dissemination of the Annual Report

Special District Financing & Administration LLC is acting as Dissemination Agent on behalf of the Community Facilities District. The Dissemination Agent is not responsible in any manner for the content of any notice or report prepared by the Issuer pursuant to the Disclosure Agreement.

As required, this Annual Report is being filed electronically with <http://www.emma.msrb.org/> and the following:

Fiscal Agent:

John Axt
U.S. Bank Global Corporate Trust Services
633 West Fifth Street, 24th Floor
LM-CA-T24T
Los Angeles, CA 90071
Telephone: (213) 615-6005
Fax: (213) 615-6199
E-mail: john.axt@usbank.com

Trust Review Analyst:

Xin Xin Wu
U.S. Bank Global Corporate Trust Services
633 West Fifth Street, 24th Floor
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Los Angeles, CA 90071
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Fax: (213) 615-6197
E-mail: xinxin.wu@usbank.com

Annual Disclosure Report

Temecula Valley Unified School District
Community Facilities District No. 2011-1
2014 Special Tax Bonds

REPORT SYNOPSIS - MATERIAL CHANGES TO REPORT

The Temecula Valley Unified School District CFD No. 2011-1 Special Tax Bonds issued in the amount of \$4,355,000 are dated on or about September 11, 2014.

Details of all other relevant data are contained within the appendices to this report.

Annual Disclosure Report

Temecula Valley Unified School District
 Community Facilities District No. 2011-1
 2014 Special Tax Bonds

APPENDICES

Appendix	CDC Section No.	Description
<i>A</i>	<i>4(a)</i>	2018/19 Audited Financial Statement
<i>B</i>	<i>4(b)(i-vi)- (ix-xi)</i>	Outstanding Principal, Fund/Account Balances, Reserve Statement, Special Tax Levy Summary for previous Fiscal Year, Total Amount of Delinquencies in District, Prepayment Information for prior Fiscal Year, Revisions to Rate and Method of Apportionment
<i>C</i>	<i>4(b)vii)</i>	Status of Foreclosure Proceedings
<i>D</i>	<i>4(b)(viii)</i>	Assessed Values (Improved and Unimproved)
<i>E</i>	<i>4(b)(xii)</i>	CDIAC Report

APPENDIX A: 2018/19 Audited Financial Statement

The 2018/19 Audited Financial Statement has been filed separately with the Municipal Securities Rulemaking Board's Electronic Municipal Market Access website on December 18, 2019, and is incorporated by reference as noted below.

The Audited Financial Statement of the Temecula Valley Unified School District may be downloaded at the following URL: <https://emma.msrb.org/ER1289053-ER1005132-ER1409172.pdf>

APPENDIX B: Financial and Operating Data

Account balances as of December 9, 2019, unless otherwise noted.

(i) Principal amount of the Bonds and any parity bonds and/or refunding bonds outstanding as of a date within 90 days of the date of the Annual Report:	\$3,870,000.00
(ii) Balance in Prepayment Account of Special Tax Fund as of a date within 90 days of the date of the Annual Report:	
Special Tax Fund Balance:	\$109.62
Prepayment Account Balance:	\$0.00
(iii) Balance in Bond Fund as of a date within 90 days of the Annual Report:	
Bond Fund Balance:	\$0.00
Principal Account Balance:	\$0.00
Interest Account Balance:	\$2,264.11
(iv) Balance in Reserve Fund and statement of Reserve Requirement as of a date within 90 days of the date of the Annual Report:	
Reserve Fund Balance:	\$251,244.29
Reserve Fund Requirement:	\$250,200.00
Statement of Reserve Requirement: The Reserve Requirement means with respect to the Bonds an amount, as of any date of calculation, equal to the least of (i) 10% of the original principal amount of Bonds, (ii) Maximum Annual Debt Service, or (iii) 125% of average Annual debt Service on the Bonds.	
10% of Original Principal Amount of Bonds:	\$435,500.00
Maximum Annual Debt Service:	\$250,200.00
125% of Average Annual Debt Service:	\$309,935.94
(v) Balance in any other Fund or Account relating to the Bonds not referenced in clauses (ii) through (iv) above as of a date within 90 days of the date of the Annual Report:	
Administrative Expense Fund Balance:	\$21,681.42
Redemption Fund Balance:	\$0.00
Sinking Fund Redemption Balance:	\$0.00
Optional Redemption Account Balance:	\$0.00
Mandatory Redemption Account Balance:	\$0.00
Construction Fund:	\$0.00
School Facilities Account Balance:	\$0.00
Cost of Issuance Account Balance:	\$0.00
Rebate Fund Balance:	\$0.00

- (vi) Information regarding the annual special taxes levied in the Community Facilities District, amount collected, delinquent amounts and percent delinquent for the most recently completed Fiscal Year:

Fiscal Year 2018/19

Amount Levied:	\$320,846.38
Amount Collected:	\$316,144.94
Amount Delinquent with County as of 7/01/2019:	\$4,701.44
Amount Delinquent with Foreclosure Counsel as of 7/18/2019:	\$0.00
Percentage Delinquent as of 7/18/2019:	1.47%

- (vii) Status of foreclosure proceedings of parcels, if any, within the Community Facilities District and summary of results of foreclosure sales, if applicable:

(Please refer to Appendix C.)

- (viii) Total assessed value (per the Riverside County Assessor's records) of all parcels currently subject to the Special Tax within the Community Facilities District, showing the total assessed valuation for all land and the total assessed valuation for all improvements within the Community Facilities District and distinguishing between the assessed value of improved and unimproved parcels. Parcels are considered improved if there is an assessed value for the improvements in the Assessor's records:

(Please refer to Appendix D.)

- (ix) The total dollar amount of delinquencies in the Community Facilities District as of the August 1 preceding the date of the Annual Report and, in the event that the total delinquencies within the Community Facilities District as of such August 1 or such more recent date as determined by the Community Facilities District exceed 5% of the Special Tax for the previous year, delinquency information for each parcel, including the amounts of delinquencies, length of delinquency and status of any foreclosure of each such parcel;

Total Amount of Delinquencies in District as of August 2019

Total Delinquencies in District:	\$5,798.96
Total Special Tax Levied in FY 2018/19:	\$320,846.38
Percentage of Total Delinquencies in District:	1.81%

- (x) The number of parcels which prepaid, the aggregate amount of prepayments of the Special Tax with respect to the Community Facilities District for the prior Fiscal Year and the amount of Bonds prepaid:

There are no parcels which have prepaid the Special Tax.

- (xi) Any changes to the Rate and Method of Apportionment for the Community Facilities District set forth in Appendix A to the Official Statement:

There have been no changes to the First Amended Rate and Method of Apportionment dated 11/7/2011, as set forth in Appendix B to the Official Statement, approved or submitted to the electors for approval.

- (xii) A copy of the annual information required to be filed by the Community Facilities District with the California Debt and Investment Advisory Commission under the Act and relating generally to outstanding District bond amounts, fund balances, assessed values, special tax delinquencies and foreclosure information:

(Please refer to Appendix E.)

APPENDIX C: Status of Foreclosure Proceedings

Status of Foreclosure Proceedings within the District and summary of results of foreclosure sales, if any.

There are no Foreclosure Proceedings to report in this District.

APPENDIX D: Assessed Value (Improved and Unimproved)

The Assessed Values (per the Riverside County Assessor's records) of all parcels currently subject to the Special Tax within CFD 2011-1 follow.

Temecula Valley Unified School District
Community Facilities District No. 2011-1

Assessed Land and Improvement Values of all Parcels Currently Subject to the Special Tax
Riverside County Assessor's Records - July 2019

<u>Assessor Parcel Number</u>	<u>Lot Number</u>	<u>Assessed Improvement Value</u>	<u>Assessed Land Value</u>	<u>Tract Number</u>
964530001	1	\$277,627	\$66,229	31871
964530002	2	\$294,470	\$66,230	31871
964530003	3	\$391,586	\$84,895	31871
964530004	4	\$273,765	\$66,230	31871
964530005	5	\$324,360	\$102,000	31871
964530006	104	\$210,180	\$81,040	31871
964530007	105	\$388,488	\$65,930	31871
964530008	106	\$350,002	\$65,931	31871
964530009	107	\$378,575	\$65,930	31871
964531001	86	\$241,189	\$66,229	31871
964531002	87	\$266,326	\$66,229	31871
964531003	88	\$266,662	\$66,230	31871
964531004	89	\$241,519	\$66,229	31871
964531005	90	\$293,588	\$86,188	31871
964531006	91	\$321,500	\$100,000	31871
964531007	92	\$300,257	\$66,230	31871
964531008	93	\$280,220	\$87,909	31871
964531009	94	\$326,624	\$66,229	31871
964531010	95	\$326,400	\$102,000	31871
964531011	96	\$246,351	\$73,185	31871
964531012	97	\$250,357	\$67,555	31871
964531013	98	\$273,374	\$67,554	31871
964531014	99	\$269,581	\$67,555	31871
964531015	100	\$252,149	\$67,554	31871
964531016	101	\$341,700	\$102,000	31871
964531017	102	\$352,971	\$82,414	31871
964531018	103	\$331,963	\$76,920	31871
964532001	108	\$452,374	\$87,909	31871
964532002	109	\$380,974	\$84,895	31871
964532003	110	\$325,979	\$76,919	31871
964532004	111	\$375,898	\$76,920	31871
964532005	112	\$307,750	\$84,896	31871
964532006	113	\$363,099	\$104,040	31871
964532007	114	\$362,640	\$87,909	31871
964532008	115	\$318,134	\$65,930	31871
964532009	116	\$388,383	\$76,919	31871
964532010	117	\$307,424	\$65,931	31871
964532011	143	\$350,705	\$77,269	31871
964532012	144	\$278,168	\$77,270	31871
964532013	145	\$351,900	\$102,000	31871
964532014	146	\$366,373	\$66,229	31871
964532015	147	\$315,180	\$102,000	31871
964532016	148	\$387,467	\$66,229	31871
964532017	149	\$333,519	\$65,930	31871
964532018	150	\$286,805	\$87,909	31871
964532019	151	\$367,200	\$102,000	31871

Temecula Valley Unified School District
Community Facilities District No. 2011-1

Assessed Land and Improvement Values of all Parcels Currently Subject to the Special Tax
Riverside County Assessor's Records - July 2019

<u>Assessor Parcel Number</u>	<u>Lot Number</u>	<u>Assessed Improvement Value</u>	<u>Assessed Land Value</u>	<u>Tract Number</u>
964532020	152	\$374,154	\$66,229	31871
964533001	118	\$257,832	\$67,554	31871
964533002	119	\$339,563	\$65,930	31871
964533003	120	\$285,392	\$67,554	31871
964533004	121	\$272,988	\$67,554	31871
964533005	122	\$327,726	\$83,232	31871
964533006	123	\$265,864	\$67,554	31871
964533007	124	\$321,060	\$86,190	31871
964533008	125	\$239,082	\$67,554	31871
964533009	126	\$351,000	\$100,000	31871
964533010	127	\$297,138	\$84,896	31871
964533011	128	\$288,060	\$87,643	31871
964533012	129	\$322,413	\$66,229	31871
964533013	130	\$328,932	\$84,896	31871
964533014	131	\$350,880	\$102,000	31871
964533015	132	\$281,597	\$66,230	31871
964533016	133	\$327,505	\$66,229	31871
964533017	134	\$286,779	\$66,230	31871
964533018	135	\$338,125	\$66,229	31871
964533019	136	\$267,364	\$66,230	31871
964533020	137	\$341,177	\$84,896	31871
964533021	138	\$338,130	\$104,040	31871
964533022	139	\$313,883	\$67,250	31871
964533023	140	\$348,534	\$104,040	31871
964533024	141	\$342,207	\$66,230	31871
964533025	142	\$385,500	\$102,000	31871
964534001	165	\$333,917	\$82,787	31871
964534002	166	\$277,873	\$77,269	31871
964534003	167	\$360,570	\$102,000	31871
964534004	168	\$287,130	\$77,269	31871
964534005	169	\$273,215	\$77,269	31871
964534006	170	\$328,703	\$84,896	31871
964534007	171	\$331,500	\$102,000	31871
964534008	172	\$338,344	\$66,229	31871
964534009	173	\$313,505	\$66,230	31871
964534010	174	\$282,342	\$66,230	31871
964534011	175	\$352,320	\$84,896	31871
964534012	176	\$266,405	\$66,230	31871
964534013	177	\$303,205	\$66,229	31871
964534014	178	\$290,683	\$66,229	31871
964534015	179	\$390,568	\$66,230	31871
964534016	180	\$410,513	\$86,190	31871
964534017	181	\$262,727	\$66,229	31871
964534018	182	\$343,311	\$66,230	31871
964534019	183	\$312,401	\$66,230	31871
964534020	184	\$325,096	\$66,230	31871
964534021	185	\$307,952	\$67,555	31871

Temecula Valley Unified School District
Community Facilities District No. 2011-1

Assessed Land and Improvement Values of all Parcels Currently Subject to the Special Tax
 Riverside County Assessor's Records - July 2019

<u>Assessor Parcel Number</u>	<u>Lot Number</u>	<u>Assessed Improvement Value</u>	<u>Assessed Land Value</u>	<u>Tract Number</u>
964534022	186	\$330,343	\$67,552	31871
964534023	187	\$322,743	\$67,555	31871
964534024	188	\$250,454	\$67,555	31871
964535001	232	\$267,139	\$77,270	31871
964535002	233	\$319,953	\$84,896	31871
964535003	234	\$276,103	\$73,185	31871
964535004	235	\$223,275	\$67,554	31871
964535005	236	\$272,540	\$67,554	31871
964535006	237	\$296,331	\$67,554	31871
964535007	238	\$261,070	\$66,230	31871
964535008	239	\$234,672	\$67,555	31871
964535009	240	\$317,322	\$83,232	31871
964535010	241	\$307,750	\$84,896	31871
964535011	242	\$328,974	\$84,896	31871
964535012	243	\$318,362	\$84,896	31871
964535013	244	\$227,036	\$67,555	31871
964540001	6	\$296,620	\$77,270	31871
964540002	7	\$328,974	\$84,896	31871
964540003	8	\$313,189	\$65,930	31871
964540004	9	\$308,246	\$65,930	31871
964540005	10	\$224,502	\$87,791	31871
964540006	11	\$324,178	\$65,930	31871
964540007	12	\$343,408	\$65,931	31871
964540008	13	\$317,586	\$65,930	31871
964540009	14	\$341,355	\$83,232	31871
964540012	17	\$358,245	\$65,930	31871
964540013	18	\$361,320	\$76,919	31871
964540014	19	\$281,638	\$76,920	31871
964540015	20	\$402,530	\$83,232	31871
964540016	21	\$292,893	\$84,896	31871
964540017	22	\$339,562	\$65,931	31871
964540018	23	\$293,956	\$65,931	31871
964540019	24	\$290,893	\$86,190	31871
964540020	25	\$284,539	\$78,460	31871
964540021	26	\$307,608	\$77,270	31871
964540022	27	\$322,524	\$83,232	31871
964540023	28	\$271,542	\$66,230	31871
964540024	29	\$252,117	\$66,230	31871
964540025	30	\$330,480	\$102,000	31871
964540026	31	\$238,915	\$77,269	31871
964540027	32	\$297,138	\$84,896	31871
964540028	33	\$226,686	\$66,230	31871
964540029	34	\$319,784	\$65,930	31871
964540030	35	\$296,076	\$84,896	31871
964540031	36	\$312,334	\$86,190	31871
964540032	37	\$256,089	\$66,230	31871
964540033	38	\$271,657	\$77,269	31871

Temecula Valley Unified School District
Community Facilities District No. 2011-1

Assessed Land and Improvement Values of all Parcels Currently Subject to the Special Tax
Riverside County Assessor's Records - July 2019

<u>Assessor Parcel Number</u>	<u>Lot Number</u>	<u>Assessed Improvement Value</u>	<u>Assessed Land Value</u>	<u>Tract Number</u>
964540034	39	\$339,582	\$84,896	31871
964540035	40	\$243,104	\$66,229	31871
964540036	41	\$264,483	\$66,229	31871
964540037	42	\$256,634	\$66,230	31871
964540038	43	\$270,846	\$66,230	31871
964540039	44	\$230,711	\$66,230	31871
964540040	45	\$269,502	\$66,230	31871
964540041	46	\$244,776	\$66,230	31871
964540042	47	\$326,259	\$104,038	31871
964540043	48	\$302,444	\$84,896	31871
964540044	49	\$251,932	\$66,230	31871
964540045	50	\$225,748	\$66,229	31871
964540046	51	\$348,726	\$66,228	31871
964540047	52	\$306,883	\$66,230	31871
964540048	53	\$315,135	\$96,963	31871
964540049	54	\$301,716	\$104,040	31871
964540050	245	\$255,832	\$67,556	31871
964540051	246	\$279,043	\$86,188	31871
964540052	247	\$290,893	\$96,963	31871
964540053	248	\$248,547	\$67,554	31871
964540054	249	\$289,710	\$84,895	31871
964540057	15	\$318,256	\$84,895	31871
964540059	16	\$340,111	\$87,909	31871
964541001	55	\$353,736	\$104,040	31871
964541002	56	\$262,174	\$66,230	31871
964541003	57	\$301,363	\$66,230	31871
964541004	58	\$321,785	\$66,230	31871
964541005	59	\$289,218	\$66,229	31871
964541006	60	\$295,098	\$66,230	31871
964541007	61	\$298,594	\$83,232	31871
964541008	62	\$324,870	\$102,000	31871
964541009	63	\$321,714	\$66,230	31871
964541010	64	\$307,693	\$76,920	31871
964541011	65	\$269,346	\$86,190	31871
964541012	66	\$301,669	\$86,190	31871
964541013	67	\$218,018	\$66,229	31871
964541014	68	\$321,300	\$102,000	31871
964541015	69	\$279,208	\$79,932	31871
964541016	70	\$296,281	\$86,188	31871
964541017	71	\$303,505	\$84,896	31871
964541018	72	\$300,675	\$104,040	31871
964541019	73	\$303,505	\$84,896	31871
964541020	74	\$307,913	\$66,230	31871
964541021	75	\$254,775	\$66,228	31871
964541022	76	\$270,703	\$66,229	31871
964541023	77	\$352,695	\$83,232	31871
964541024	78	\$314,200	\$83,232	31871

Temecula Valley Unified School District
Community Facilities District No. 2011-1

Assessed Land and Improvement Values of all Parcels Currently Subject to the Special Tax
Riverside County Assessor's Records - July 2019

<u>Assessor Parcel Number</u>	<u>Lot Number</u>	<u>Assessed Improvement Value</u>	<u>Assessed Land Value</u>	<u>Tract Number</u>
964541025	79	\$291,958	\$77,269	31871
964541026	80	\$382,442	\$66,230	31871
964541027	81	\$318,362	\$84,896	31871
964541028	82	\$395,352	\$104,040	31871
964541029	83	\$373,503	\$83,232	31871
964541030	84	\$272,692	\$71,749	31871
964541031	85	\$271,973	\$67,554	31871
964550001	153	\$389,925	\$67,250	31871
964550004	155	\$328,766	\$104,040	31871
964550006	154	\$378,446	\$66,908	31871
964551001	156	\$304,123	\$66,230	31871
964551002	157	\$374,374	\$66,229	31871
964551003	158	\$397,000	\$100,000	31871
964551004	159	\$359,601	\$66,229	31871
964551005	160	\$353,206	\$66,230	31871
964551006	161	\$355,718	\$76,920	31871
964551007	162	\$326,752	\$66,230	31871
964551008	163	\$378,085	\$66,230	31871
964551009	164	\$296,948	\$66,229	31871
964551010	189	\$339,851	\$66,230	31871
964551011	190	\$397,698	\$102,000	31871
964551012	191	\$326,400	\$102,000	31871
964551013	192	\$316,388	\$67,554	31871
964551014	193	\$316,485	\$87,909	31871
964551015	194	\$346,543	\$66,230	31871
964551016	195	\$331,935	\$88,309	31871
964551017	196	\$388,718	\$66,230	31871
964552001	197	\$413,579	\$77,269	31871
964552002	198	\$404,013	\$88,309	31871
964552003	199	\$441,708	\$82,787	31871
964552004	200	\$385,928	\$113,682	31871
964552005	201	\$375,326	\$77,269	31871
964552006	202	\$373,630	\$87,908	31871
964552007	203	\$435,000	\$100,000	31871
964552008	204	\$345,763	\$67,554	31871
964552009	205	\$323,143	\$67,554	31871
964552010	206	\$358,938	\$83,232	31871
964552011	207	\$390,150	\$83,232	31871
964552012	208	\$314,117	\$84,896	31871
964552013	209	\$341,532	\$86,188	31871
964552014	210	\$275,299	\$67,555	31871
964552015	211	\$343,422	\$67,554	31871
964552016	212	\$430,956	\$86,190	31871
964552017	213	\$403,128	\$78,815	31871
964552018	214	\$369,845	\$67,555	31871
964552019	215	\$358,059	\$67,555	31871
964552020	216	\$363,099	\$104,040	31871

Temecula Valley Unified School District
Community Facilities District No. 2011-1

Assessed Land and Improvement Values of all Parcels Currently Subject to the Special Tax
 Riverside County Assessor's Records - July 2019

<u>Assessor Parcel Number</u>	<u>Lot Number</u>	<u>Assessed Improvement Value</u>	<u>Assessed Land Value</u>	<u>Tract Number</u>
964552021	217	\$313,921	\$67,554	31871
964552022	218	\$400,696	\$84,895	31871
964552023	219	\$324,544	\$66,230	31871
964552024	220	\$319,027	\$66,229	31871
964552025	221	\$339,953	\$77,269	31871
964552026	222	\$315,268	\$77,269	31871
964552027	223	\$377,400	\$102,000	31871
964552028	224	\$302,952	\$66,229	31871
964552029	225	\$363,841	\$66,229	31871
964552030	226	\$349,260	\$66,230	31871
964553001	227	\$436,000	\$100,000	31871
964553002	228	\$328,951	\$77,269	31871
964553003	229	\$357,144	\$98,899	31871
964553004	230	\$314,608	\$66,230	31871
964553005	231	\$315,936	\$98,899	31871
TOTALS:		\$79,147,863	\$19,317,394	
TOTAL COMBINED LAND & IMPROVEMENT VALUE:			<u>\$98,465,257</u>	

APPENDIX E: CDIAC Report

The Temecula Valley Unified School District CFD No. 2011-1 Special Tax Bonds are dated on or about September 11, 2014. The most recently filed CDIAC Report follows.

STATE OF CALIFORNIA

**MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT**

Submitted:
Friday, October 25, 2019
12:25:04PM
CDIAC #: 2014-0946

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer Temecula Valley Unified School District CFD No 2011-1

B. Project Name Rancho Bella Vista

C. Name/ Title/ Series of Bond Issue 2014 Special Tax Bonds

D. Date of Bond Issue 8/27/2014

E. Original Principal Amount of Bonds \$4,355,000.00

F. Reserve Fund Minimum Balance Required Yes Amount \$250,200.00 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2019

A. Principal Amount of Bonds Outstanding \$3,970,000.00

B. Bond Reserve Fund \$251,176.00

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 1/1/2019

From Equalized Tax Roll

From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels \$98,465,257.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$320,846.38

B. Total Amount of Unpaid Special Taxes Annually \$4,701.44

C. Does this agency participate in the County's Teeter Plan? N

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 7/1/2019

A. Total Number of Delinquent Parcels: 4

B. Total Amount of Taxes Due on Delinquent Parcels: \$4,701.44
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date) *(Attach additional sheets if necessary.)*

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

STATE OF CALIFORNIA

MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
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For Office Use Only
Fiscal Year _____

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VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name Barbara Hale-Carter
Title Principal
Firm/ Agency Special District Financing & Administration
Address 437 West Grand Avenue
City/ State/ Zip Escondido, CA 92025
Phone Number (760) 233-2630 Date of Report 10/25/2019
E-Mail barbc@sdfa.com

IX. ADDITIONAL COMMENTS:

Equalized Roll Data was received from the County of Riverside on October 10, 2019. Future adjustments to this data may occur.