

Submitted:
Monday, January 27, 2020
9:16:38AM
CDIAC Number: 2019-0355
Information as of Reporting Year End : 6/30/2019

**STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer Temecula Valley Unified School District CFD No 2013-1
B. Issue Name 2019 Special Tax Bonds
C. Project Name Rancho Bella Vista-K-8 STEAM Academy
D. Date of Sale 3/28/2019
E. Original Principal Amount of Issue \$7,155,000.00
F. Net Original Issue Premium (Discount) \$835,318.00
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
H. Total Reportable Proceeds \$7,990,318.00

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$12,000,000.00
2) Authorization Date 6/18/2013
3) Authorized Name (Measure/Resolution ID, Name of Number) CFD Election Prop 2012-2013A Rancho Bella Vista
4) Amount Authorized - Begin Reporting Period \$12,000,000.00
5) Amount Authorized - During Reporting Period \$0.00
6) Total Debt Authorized \$12,000,000.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$7,155,000.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
9) Debt Authorized but Unissued - During the Reporting Period \$4,845,000.00
10) Authorization Lapsed - During the Reporting Period \$0.00
11) Total Authorization Remaining - End of the Reporting Period \$4,845,000.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
2) Authorization Date
3) Authorized Name (Measure/Resolution ID, Name or Number)
4) Amount Authorized - Begin Reporting Period \$0.00
5) Amount Authorized - During Reporting Period
6) Total Debt Authorized \$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
9) Debt Authorized but Unissued - During the Reporting Period \$0.00
10) Authorization Lapsed - During the Reporting Period
11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$7,155,000.00
B. Accreted Interest During Reporting Period \$0.00
C. Total Principal and Accreted Interest \$7,155,000.00
D. Principal Paid During the Reporting Period \$0.00
E. Principal Payments (not reported in III.D.) made \$0.00
F. Principal Outstanding at the End of the Reporting Period \$7,155,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2019	\$7,990,318.00	\$258,057.04	\$7,732,260.96

Submitted:
 Monday, January 27, 2020
 9:16:38AM

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

CDIAC Number: 2019-0355
 Information as of Reporting Year End : 6/30/2019

B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$125,950.69	\$0.00	\$0.00	\$125,950.69
Construction Fund	\$7,132,267.31	\$0.00	\$0.00	\$7,132,267.31
Cost of Issuance	\$165,000.00	\$150,732.04	\$0.00	\$14,267.96
Reserve Fund	\$459,775.00	\$0.00	\$0.00	\$459,775.00
Underwriters Discount	\$107,325.00	\$107,325.00	\$0.00	\$0.00
TOTAL	\$7,990,318.00	\$258,057.04	\$0.00	\$7,732,260.96

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Cost of Issuance	Debt Issuance Costs	\$150,732.04	\$0.00	\$150,732.04	
Underwriters Discount	Underwriters Discount	\$107,325.00	\$0.00	\$107,325.00	
TOTAL		\$258,057.04	\$0.00	\$258,057.04	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent:

Yes No Date:

C. Reportable in next Fiscal Year:

Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Jacqueline Haley Donnelly
 Title Associate
 Firm/ Agency Special District Financing & Administration
 Address 437 West Grand Avenue
 City/ State/ Zip Escondido, Ca 92025
 Phone Number (760) 233-2630
 E-Mail jacqueline@sdfa.com
 Date of Report 1/27/2020

VIII. COMMENTS:

Submitted:
Monday, January 27, 2020
9:16:38AM
CDIAC Number:
Information as of Reporting Year End :

**STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

2019-0355
6/30/2019

B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL